



Small Employer Health Insurance Credit
Information Your Tax Professional Needs

1. A list by Employee showing the number of hours worked and annual wages paid to each Employee (excluding Business Owners, their Family and Household Members and Seasonal Workers).
2. A list of each Business Owner, the Family and Household Members of that owner and any
3. person who owns 5% or more of another business.
4. A list of each Seasonal Worker including the number of days worked during the year, and the annual wages paid to each seasonal worker.
5. A list of each type of health insurance coverage provided to Employees for which your company pays at least 50% of the single coverage cost.
6. A list showing the amount of Employer-Paid Premium for each Employee, Business Owner, Family or Household Member of that owner, and Seasonal Worker for each coverage listed in 4 above.
8. The prior calendar year's federal income tax return.
9. Year-to-date income and expense information to estimate the current year's tax liability and to determine the impact upon estimated tax payments as well.

RGEB Employee Benefits

818-444-7722

www.rgeb4u.com

Helping you take care of your employees, so they can take care of your business!